Cloud County Community College Financial Aid Office 2023-2024 Academic Year – V1 Verification Worksheet

2221 Campus Drive Concordia, KS 66901 • 800-729-5101 Ext. 280

Fax 785-243-1839 • finaid@cloud.edu

Your 2023-2024 Free Application (if dependent) must complete and					alled Verification. You and one parent CCC Financial Aid Office.		
Last Name	First Name			MI	MI		
CCCC ID# or SSN				Phone r	number (include area code)		
					aid File to be completed before r disbursement date and may need		
other children would be remeet EITHER of these st Other people if they now continue their support three Independent – A student List below the people in You and your spouse, if n The student's or spouse's June 30, 2024, even if the	s consider the parer ading a ste in if the pa equired to andards e live with to ough June tis consid the stude harried. children i children i	red dependent if the student of the student or student or student or student of the student of t	hey are required to particulate: you do not live with the more than half of information if they were do not live with the the parents provide not tif they are not required include: pouse will provide many the student. the student or spouse	the parents. their support from July were completing a 2023- parents. nore than half of the other red to provide parental are than half of the chief	1, 2023 - June 30, 2024, or if the -2024 FAFSA. Include children who her people's support and will		
	upported	50% or more.	Provide the name of		Please also clarify whether the busehold member who will be		
Full Name of Person in Household	Age	Relationship to Student	Do your parents (Dependent) or You (Independent) support this person 50% or more?	Enrolled at least 1/2 Time? (6 Hours/Semester) (Yes or No)	College Name (Do NOT include Parents)		
		Self (Student)	Yes	Yes	Cloud County Community College		

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Last Name	First Name		SS # or Student ID	#				
_								
B. INCOME INFORMATION I Student / (spouse, if married)	FOR TAX FILERS ~ Chec	ck ONE for Student & fo	r Parent if Dependent					
The student has used or will use	the IRS DRT in the FAFSA	to transfer 2020 IRS Incom	me Tax Return information.					
The student has not used or is un the 2021 IRS Tax Return and a		the FAFSA and will provi	de the Tax Return Transcri	pt or signed copy of				
The 2021 IRS Tax Return	Transcript is provided O	RThe 2021 IRS T	<mark>ax Return is provided</mark>					
The student did not file 2021 inc	ome taxes and must comple	te SECTION C below.						
Parent(s) – If Dependent Student The parent(s) have used or will used	ise the IRS DRT in the FAF	SA to transfer 2021 IRS In	ncome Tax Return information	n.				
The parent(s) <u>have not used or are unable to use</u> the IRS DRT in the <i>FAFSA</i> and will provide the Tax Return Transcript or signed copy of the 2021 IRS Tax Return and applicable schedules. If parents filed separate tax returns, the DRT cannot be used and the transcript or signed tax return/applicable schedules must be provided for each parent.								
The 2021 IRS Tax Return Transcript is provided OR The 2021 IRS Tax Return is provided								
The parent(s) did not file 2021 income taxes and must complete SECTION C below .								
C. INCOME VERIFICATION	EOD NON TAY EII EDS	Complete for all ports	y flore in household					
Independent students and parent(s) dated on or after October 1, 2022, that	must provide Verification of	of Non-Filing documentation	on from the IRS or other rele					
☐ The Dependent student was not em	ployed and had no income of	earned from work in 2021.						
 □ Neither parent(s) was employed, and • Verification of Non-Filing F 		from work in 2021.						
☐ The Independent student was not e • Verification of Non-Filing F		e earned from work in 202	1.					
☐ The Independent student's spouse • Verification of Non-Filing F		no income earned from wo	ork in 2021.					
☐ For all students/parents, if employ each employer in 2021, and whether ar the space below and include copies of	IRS W-2 form is provided.							
			Student/Spouse (if	Parent(s) - (if				
	2021 IRS W-2 or	Verification of Non-	married)	Dependent)				
Employer's Name(s)	1099 Provided (Yes/No)	Filing provided (Yes/No)	Annual Amount Earned in 2021	Annual Amount Earned in 2021				
	(165/140)	(165/140)	M 2021	Eurneu in 2021				
	Total Amount of Inco	me Earned From Work	\$	\$				
SIGN THIS WORKSHEET: Eac Dependent, the student and at lea may be fined, sentenced to jail or be	st one parent must sign an							
Student Signature	Date	Parent Signature (Required for Dependen	t Student) Date				

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The best way to verify income is by using the **IRS Data Retrieval Tool (IRS DRT)** that is part of the FAFSA on the Web at www.studentaid.gov. In most cases, no further documentation is needed to verify 2021 income information that was transferred into the student's FAFSA using the **IRS DRT** if that information was not changed by the FAFSA filer.

If the student/parent(s) are unable or choose not to use the **IRS DRT** in the FAFSA application, they must provide the school with the **Tax Return Transcript(s) or signed copy of the IRS Tax Return and applicable schedules.**

A 2021 Income Tax Return Transcript may be obtained through the IRS

The transcript is generally received within 10 business days from IRS's receipt of online, telephone, or paper request form.

In most cases, for electronic tax return filers, 2021 IRS Income Tax Return information is available for the IRS Tax Return Transcript within 2-3 weeks after the 2021 electronic Income Tax Return has been accepted by the IRS.

Generally, for filers of 2021 paper IRS Income Tax Returns, the 2021 IRS Income Tax Return information is available for the IRS Tax Return Transcript within 6-8 weeks after the 2021 paper IRS Income Tax Return has been received by the IRS.

How to Request Your Tax Transcript:

- <u>Get Transcript by Mail</u> Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and NOT the "Account Transcript." The transcript is generally received within 10 business days from the IRS's receipt of the online request.
- Get Transcript Online Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to request the "Return Transcript" and NOT the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS's two-step authentication.
- <u>Automated Telephone Request</u> 1-800-908-9946. Transcript is generally received within 10 business days from the IRS's receipt of the telephone request.
- <u>Paper Request Form</u> IRS Form 4506-T. The transcript is generally received within 10 business days from the IRS's receipt of the paper request form. If the student and spouse filed separate 2021 IRS income tax returns, the IRS DRT cannot be us

Contact the Financial Aid Office at 1-800-729-5101 if more information is needed about obtaining an IRS Tax Return Transcript.

If unable to order a Tax Return Transcript with any of the above method(s) please contact the IRS at 1-800-829-1040 to speak directly with an IRS Representative.

A Verification of Non-Filing may be obtained through the IRS

- Print and complete the IRS Form 4506-T at https://www.irs.gov/pub/irs-pdf/f4506t.pdf. Mail or fax the original directly to the IRS according to the information on the form.
- Send a copy of the 4506-T form to the CCCC's Financial Aid Office by fax or upload through Mapping Xpress (See instructions in the worksheet header). This serves as proof that you have requested the required documentation.
- Documentation provided from the IRS or other relevant tax authority must be dated on or after October 1, 2022, that indicates a 2021 IRS Income Tax Return was not filed with the IRS or other tax authority.
- If you and/or your parent(s) do not receive the Verification of Non-Filing form, please contact the IRS at 800-829-1040 to speak directly with an IRS Representative.
- If after speaking with the IRS, you are still not able to obtain the Verification of Non-Filing please contact us immediately. There will be additional paperwork to document that you are not able to obtain the Verification of Non-Filing.
- If a student/spouse/parent did not file but is <u>required</u> to file a 2021 Income Tax Return, additional information may be required to be submitted to the Financial Aid Office.